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Sinopec Oilfield Service Corporation

(a joint stock limited company established in the People's Republic of China)

(Stock code: 1033)

End of the Lock-up Period for A Shares issued under the Non-public Issuance

The board of directors of the Company together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the contents herein contained.

Important Note:

- **The number of the Relevant Shares is 1,333,333,333, representing 9.4277% of the total issued share capital of the Company.**
- **The Relevant Shares will become freely tradable on the A share market from 3 March 2016.**

Reference is made to the announcement of Sinopec Oilfield Service Corporation (the "**Company**") dated 4 March 2015 in relation to the results of the non-public issuance of A shares and change in share capital.

I. The Relevant Shares

The A shares issued under the non-public issuance of A shares of the Company pursuant to the material asset reorganization and the related proceed raising of the Company on 3 March 2015 (the "**Relevant Shares**") will become freely tradable on the A share market from 3 March 2016. The details of the Relevant Shares are as follows:

1. Approval Date

On 18 December 2014, the Company (previous known as Sinopec Yizheng Chemical Fibre Company Limited) received the Approval in relation to the Material Asset Reorganization, Issuance of the Shares to China Petrochemical Corporation to Purchase Assets and related Proceed Raising of Sinopec Yizheng Chemical Fibre

Company Limited (Zheng Jian Xu Ke [2014] No.370) issued by the China Securities Regulatory Commission, which approved the material asset reorganization, the share repurchase and the issuance of the shares to purchase assets, and the related proceed raising of the Company.

2. Share Registration

The share registration of the Relevant Shares issued to seven qualified subscribers (the "**Issuance**") had been completed by the Company at Shanghai Branch of China Securities Depository and Clearing Corporation Limited on 3 March 2015.

3. Lock-up Period

All the Relevant Shares under the Issuance subscribed by the seven subscribers i.e. Darry Asset Management (Hangzhou) Co., Ltd., Beixin Ruifeng Fund Management Co.,Ltd., Hua An Fund Management Co.,Ltd., Beijing Harvest Yuanxing Investment Center (Limited Partnership), Donghai Fund Management Co., Ltd., Nanjing Ruisen Investment Management Partnership Enterprise (Limited Partnership), and Caitong Fund Management Co., Ltd. (together, the "**Subscribers**"), are subject to a lock-up period of 12 months starting from the completion date of the share registration.

II. Changes in the Share Capital of the Company since the Completion of the Issuance

There has been no change of the share capital of the Company since the completion of the Issuance.

III. Lock-up Undertaking

The Subscribers undertook that the Relevant Shares they subscribed under the Issuance are subject to a lock-up period of 12 months starting from the completion date of the share registration.

The holders of the Relevant Shares have strictly complied the lock-up undertaking.

Saved as disclosed above, there are no other undertaking made by the holders of the Relevant Shares in relation to the listing of the Relevant Shares. There is no non-compliance of any undertaking which will affect the trading of the Relevant Shares upon the lock-up the expiration of the lock-up period.

IV. Review Opinion from the Intermediary Agency

In respect of the fact that the Relevant Shares will become freely tradable upon the expiration of the lock-up period, the independent financial advisors of the Company, i.e. Guotai Junan Securities Co. Ltd. and UBS Securities Co. Limited, are of the view that:

Pursuant to the The Company Law of the People's Republic of China, The Securities Law of the People's Republic of China, Administrative Measures for the Material

Asset Reorganizations of Listed Companies, and Rules Governing the Listing of Stocks on Shanghai Stock Exchange, etc., and after reviewing, the joint independent financial advisors are of the view that:

1. The number of the Relevant Shares which are relived from trading moratorium and the expiration of the lock-up period are in compliance of applicable laws and regulations.
2. The holders of the Relevant Shares have strictly complied with the obligations under the undertakings made during the course of the Issuance and related proceed raising.
3. As of the date of the issuance of this review opinion, the disclosure made by the Company in relation to the Relevant Shares is true, accurate and complete.

Therefore, the independent financial advisors have no objections to the fact that the Relevant Shares become freely tradable upon the expiration of the lock-up period.

V. The Details of the Relevant Shares

The number of Relevant Shares is 1,333,333,333, representing 9.4277% of the total issued share capital of the Company. The Relevant Shares will become freely tradable on the A share market from 3 March 2016.

The details of the Relevant Shares are as follows:

(Unit: Share)

No.	Name of shareholder	Number of the Relevant Shares held	Shareholding percentage (%) of the total issued share capital	Number of shares to be freely tradable from 3 March 2016	Balance of the shares subject to trading moratorium from 3 March 2016
1	Beijing Harvest Yuanxing Investment Center (Limited Partnership)	293333333	2.0741%	293333333	0
2	Darry Asset Management (Hangzhou) Co., Ltd.	133333333	0.9428%	133333333	0
3	Nanjing Ruisen Investment Management Partnership Enterprise (Limited Partnership)	133333333	0.9428%	133333333	0
4	Hua An Fund- Minsheng Bank-Hua An Jifeng No. 11 Asset Management Plan	111110800	0.7856%	111110800	0

5	Beixin Ruifeng Fund- ICBC-Fengqing No.33 Asset Management Plan	93333333	0.6599%	93333333	0
6	Donghai Fund-Xingye Bank-Xinlong No.118 Multi-client Asset Management Plan	66666667	0.4714%	66666667	0
7	Donghai Fund-Xingye Bank-Huaxin Trust- Huizhi Investment No.47 Trust Plan	66666666	0.4714%	66666666	0
8	Donghai Fund-Xingye Bank-Huaxin Trust- Huizhi Investment No.49 Trust Plan	66666666	0.4714%	66666666	0
9	Caitong Fund-SPD Bank- Beijing Trust-Fengshou Financing No. 2015001 Trust Plan	32311326	0.2285%	32311326	0
10	Beixin Ruifeng Fund- ICBC-Beixin Ruifeng Fund Fengqing No. 29 Asset Management Plan	26666667	0.1886%	26666667	0
11	Caitong Fund-Minsheng Bank-Shuguang No. 18 Asset Management Plan	24938272	0.1763%	24938272	0
12	Huaan Fund-Minsheng Bank-Huaan Jifeng No.7 Asset Management Plan	22777500	0.1611%	22777500	0
13	Beixin Ruifeng Fund- Ningbo Bank-Beixin Ruifeng Fund Fengqing No. 18 Asset Management Plan	22222222	0.1571%	22222222	0
14	Caitong Fund-Minsheng Bank-Shuguang No.15 Asset Management Plan	16264090	0.1150%	16264090	0
15	Huaan Fund-Minsheng Bank-Huaan Jifeng No.6 Asset Management Plan	15555300	0.1100%	15555300	0
16	Caitong Fund-Minsheng Bank-Shuguang No.20 Asset Management Plan	14962963	0.1058%	14962963	0
17	Huaan Fund-Xingye Bank- China Foreign Economy and Trade Trust Co., Ltd.	13333300	0.0943%	13333300	0
18	Caitong Fund-Minsheng Bank-Fuchun Private Placement No. 221 Asset Management Plan	13011272	0.0920%	13011272	0
19	Caitong Fund-Minsheng Bank-Fuchun Private Placement No. 226 Asset Management Plan	12740204	0.0901%	12740204	0

20	Huaan Fund-Minsheng Bank-Huaan Jifeng No.9 Asset Management Plan	11556000	0.0817%	11556000	0
21	Caitong Fund-China Everbright Bank-China Galaxy Securities Co., Ltd.	10842727	0.0767%	10842727	0
22	Caitong Fund-ICBC-China Foreign Economy and Trade Trust Co., Ltd.- Hengsheng Private Placement Investment Trust Plan	10842727	0.0767%	10842727	0
23	Caitong Fund-ICBC-Fuchun Private Placement No.223 Asset management Plan	8674182	0.0613%	8674182	0
24	Huaan Fund-Xingye Bank-Shanghai Renhe Zhiben Asset Management Co., Ltd.	8445080	0.0597%	8445080	0
25	Huaan Fund-Minsheng Bank-Huaan Jifeng No.8 Asset Management plan	8333100	0.0589%	8333100	0
26	Donghai Fund-ICBC-Private Placement Strategy No.8 Asset Management plan	6666667	0.0471%	6666667	0
27	Caitong Fund-ICBC-Fuchun Private Placement No. 160 Asset Management plan	5963500	0.0422%	5963500	0
28	Caitong Fund-China Everbright Bank-Caitong Fund- Fuchun Private Placement No. 210 Asset Management plan	5421363	0.0383%	5421363	0
29	Caitong Fund-Minsheng Bank-Shuguang No. 17 Asset Management plan	5421363	0.0383%	5421363	0
30	Caitong Fund-Minsheng Bank-Fuchun Longcheng Yunlian No.2 Asset Management plan	5421363	0.0383%	5421363	0
31	Caitong Fund-China Everbright Bank- Fuchun Private Placement No. 186 Asset Management plan	5421363	0.0383%	5421363	0
32	Caitong Fund-China Everbright Bank- Fuchun Private Placement No. 200 Asset Management plan	5421363	0.0383%	5421363	0
33	Caitong Fund-Xingye Bank-First Capital Securities Co., Ltd	5421363	0.0383%	5421363	0

34	Caitong Fund-ICBC-Fuchun Private Placement No. 60 Asset Management plan	4738272	0.0335%	4738272	0
35	Huaan Fund-Xingye Bank-Gulan	4444480	0.0314%	4444480	0
36	Huana Fund-Xingye Bank-Huana Private Placement Quantization No. 1 Asset Management plan	4444440	0.0314%	4444440	0
37	Caitong Fund-Minsheng Bank-Shuguang No.13 Asset Management Plan	4228663	0.0299%	4228663	0
38	Caitong Fund-ICBC-Caitong Fund-Tongan Private Placement No. 1 Asset Management plan	3252818	0.0230%	3252818	0
39	Caitong Fund-ICBC-Shanghai Tongan Investment Management Co., Ltd.	3252818	0.0230%	3252818	0
40	Caitong Fund-China Everbright Bank-Caitong Fund-Anxin Private Placement No. 3 Asset Management plan	3252818	0.0230%	3252818	0
41	Caitong Fund-ICBC-Fuchun Private Placement No. 125 Asset Management plan	3252818	0.0230%	3252818	0
42	Caitong Fund-ICBC-Guangfa No.1 Asset Management plan	3252818	0.0230%	3252818	0
43	Caitong Fund-ICBC-Fuchun Private Placement No. 79 Asset Management plan	3035964	0.0215%	3035964	0
44	Caitong Fund-China Everbright Bank-Caitong Fund-Fuchun Private Placement No. 86 Asset Management plan	2168545	0.0153%	2168545	0
45	Caitong Fund-China Everbright Bank-Anxin Private Placement No. 5 Asset Management plan	1626409	0.0115%	1626409	0
46	Caitong Fund-Pingan Bank-Zhang Yongzhen	1409555	0.0100%	1409555	0
47	Caitong Fund-ICBC-Zhongxin Xincheng Asset Management Co., Ltd.	1387869	0.0098%	1387869	0
48	Caitong Fund-Xingye Bank-Zhejiang Houhua Asset Management Co.,	1084273	0.0077%	1084273	0

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49	Caitong Fund-Xingye Bank-Fuchun Huaan No.1 Asset Management plan	1084273	0.0077%	1084273	0
50	Caitong Fund-China Everbright Bank-Caitong Fund-Kaiyuan Private Placement No.1 Asset Management Plan	1084273	0.0077%	1084273	0
51	Caitong Fund-ICBC-Fuchun Private Placement No.105 Asset Management Plan	1084273	0.0077%	1084273	0
52	Caitong Fund-Pingan Bank-Wang Wenran	1084273	0.0077%	1084273	0
53	Caitong Fund-China Everbright Bank-Fuchun Private Placement No.203 Asset Management plan	1084273	0.0077%	1084273	0
Total		1333333333	9.4277%	1333333333 3	0

Note: As several asset management securities accounts under the same public fund participated in the subscription of the Relevant Shares under the same Subscriber name during the Issuance, the number of the registered shareholders is larger than that of the Subscribers.

VI. Changes in the Share Capital of the Company

Unit: share		Before the expiration of the lock-up period	Change in number	After the expiration of the lock-up period
Shares subject to trading moratorium	State-owned legal person shares	10,259,327,662	0	10,259,327,662
	Other shares held by domestic legal person	1,333,333,333	-1,333,333,333	0
	Total number of shares subject to trading moratorium	11,592,660,995	-1,333,333,333	10,259,327,662
Shares not subject to trading moratorium	A shares	450,000,000	+1,333,333,333	1,783,333,333
	H shares	2,100,000,000	0	2,100,000,000
	Total number of shares not subject to trading moratorium	2,550,000,000	+1,333,333,333	3,883,333,333
Total number of shares		14,142,660,995	0	14,142,660,995

By Order of the Board

Mr. Li Honghai
Company Secretary

Beijing, PRC, 26 February 2016

As at the date of this announcement, the Board of Directors comprises Mr. Jiao Fangzheng+, Mr. Zhu Ping#, Mr. Zhou Shiliang#, Mr. Li Lianwu+, Mr. Zhang Hong+, Ms. Jiang Bo, Mr. Zhang Huaqiao* and Mr. Pan Ying*.*

+ Non-Executive Director

Executive Director

** Independent Non-Executive Director*