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## **Sinopec Oilfield Service Corporation**

(a joint stock limited company established in the People's Republic of China)

(Stock Code: 1033)

### **ANNOUNCEMENT IN RELATION TO THE RECEIPT OF CSRC'S ACCEPTANCE NOTICES OF THE APPLICATION FOR H SHARE PLACEMENT**

The board of directors and all members of the board of directors of the Company warrant that the contents of the announcement do not contain any false statement, misleading representation or material omission and accept responsibility severally and jointly for the truthfulness, accuracy and completeness of the contents of this announcement.

Reference is made to the circular of Sinopec Oilfield Service Corporation (the “**Company**”) dated 18 October 2017 (the “**Circular**”) in respect of, inter alia, the proposed issuance of new A Shares and H Shares of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

As disclosed in the Circular, the A Share Placement and the H Share Placement are conditional upon each other. If the A Share Placement fails to obtain the approvals from CSRC, the H Share Placement will not be implemented

The board of directors (the “**Board**”) of the Company wishes to announce that CSRC, in compliance with the laws, has reviewed the application materials for administrative

permission of the “Application for Approval of Overseas Issue of Shares (including different classes of shares and derivative such as ordinary shares and preference shares) of Sinopec Oilfield Service Corporation” (《中石化石油工程技術服務股份有限公司境外增發股份(包括普通股、優先股等各類股票及股票的派生形式)審批》) and issued “CSRC’s Acceptance Notice of the Application for Administration Permission” (No. 172290) (《中國證監會行政許可申請受理通知書》(172290 號)) (the “**Acceptance Notice**”). Pursuant to the Acceptance Notice, CSRC considered that the application materials in relation to the H Share Placement of the Company were complete and had complied with the statutory form and therefore it decided to accept the applications for administrative permission for further processing.

The H Share Placement is subject to the approval by the CSRC and it is uncertain whether the H Share Placement will be approved. The Company will disclose the relevant information based on the progress in a timely manner. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board  
**Li Honghai**  
*Secretary to the Board*

Beijing, PRC, 6 December 2017

*As of the date of this announcement, directors of the Company are: Jiao Fangzheng+, Sun Qingde #, Zhou Shiliang #, Li Lianwu +, Jiang Bo \*, Zhang Huaqiao \* and Pan Ying \*.*

*+ Non-executive Director*

*# Executive Director*

*\* Independent Non-executive Director*