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## **Sinopec Oilfield Service Corporation**

(a joint stock limited company established in the People's Republic of China)

(Stock Code: 1033)

### **ANNOUNCEMENT IN RELATION TO THE REPLY MADE IN RESPECT OF CSRC'S FEEDBACK ON THE A SHARE PLACEMENT**

The board of directors and all members of the board of directors of the Company warrant that the contents of the announcement do not contain any false statement, misleading representation or material omission and accept responsibility severally and jointly for the truthfulness, accuracy and completeness of the contents of this announcement.

Reference is made to the circular of Sinopec Oilfield Service Corporation (the “**Company**”) dated 18 October 2017 (the “**Circular**”) in respect of, inter alia, the proposed issuance of new A Shares and H Shares of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular.

As disclosed in the Circular, the A Share Placement and the H Share Placement are conditional upon each other. If the approvals from CSRC in relation to the A Share Placement are not obtained, the H Share Placement will not be implemented

The Company recently received the “Notice Regarding China Securities Regulatory

Commission’s First Feedback on the Review of Administrative Permission Items” (No. 172296) (《中國證監會行政許可項目審查一次反饋意見通知書》(172296 號)) (the “**Notice**”) issued by the CSRC in relation to the A-Share Issuance.

In accordance with the requirements of the Notice, the Company and the relevant intermediaries have carefully studied, and provided the supplemental information and replied to, the inquiries raised in the Notice. The Company hereby makes public disclosure of the reply made in response to the Notice pursuant to the relevant requirements and for details of the specific information, please refer to the relevant announcements published on the website of the Shanghai Stock Exchange as well as the relevant overseas regulatory announcements published by the Company on the website of the Hong Kong Stock Exchange on the date of this announcement.

The A-Share Issuance is subject to the approval by the CSRC and it is uncertain whether the A-Share Issuance will be approved. The Company will disclose the relevant information based on the progress of the A-Share Issuance in a timely manner. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board  
**Li Honghai**  
*Secretary to the Board*

Beijing, PRC, 28 December 2017

*As of the date of this announcement, directors of the Company are: Jiao Fangzheng+, Sun Qingde #, Zhou Shiliang #, Li Lianwu +, Jiang Bo \*, Zhang Huaqiao \* and Pan Ying \*.*

*+ Non-executive Director*

*# Executive Director*

*\* Independent Non-executive Director*