Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer:	Sinopec Oilfield Service Corporation
Stock code:01033	Date submitted:29 January 2018

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: <u>A Shares</u>

I.					
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)
Opening balance as at (Note 2) _31 December 2017	12,042,660,995 A Shares				
Issuance of New A Shares under the specific mandate on 26 January 2018 pursuant to the CPC A Shares Subscription Agreement and Qi Xin Gong Ying Scheme A Shares Subscription Agreement dated 20 September 2017 (Note 3)	1,526,717,556 A Shares	10.80%	RMB2.62	HK\$1.530	Approximately 110.95% premium
Share repurchases	N/A	N/A			
Closing balance as at (Note 8) 26 January 2018	13,569,378,551 A Shares				

Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same options under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the number of issued shares of listed issuer is to be calculated by reference to the listed issuer's total number of shares in issue (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:*
 - "issues of shares" should be construed as "repurchases of shares"; and
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".
- 7. *In the context of a redemption of shares:*
 - "issues of shares" should be construed as "redemptions of shares";
 - "issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and
 - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.						
A.	Purchase	report				
Trad dat	-	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
Total	- -				- -	
B.	Addition	al information for iss	suer whose primary listing is on the	e Exchange		
1.	Number resolutio		rchased on the Exchange in the yea	ar to date (since ordinary		(a)
2.	% of nur		ne at time ordinary resolution passe	d acquired on the Exchange since		%
			((a) x 100) Number of shares in issue			
materi	al changes	to the particulars co	ontained in the Explanatory Staten	e made on the Exchange were made ment datedge were made in accordance with the	which has been filed with the Ex	Rules and that there have been no xchange. We also confirm that any hases made on that other exchange.
Note to	o Section II.	Please state w	hether on the Exchange, on another st	ock exchange (stating the name of the e	exchange), by private arrangement or	r by general offer.
	Submitt	ed by: Li	Honghai			

(Name	e)
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer