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**ANNOUNCEMENT ON
RESULTS OF THE NON-PUBLIC PLACEMENT AND
CHANGE IN SHARE CAPITAL**

The board of directors and all members of the board of directors of the Company warrant that the contents of the announcement do not contain any false statement, misleading representation or material omission and accept responsibility severally and jointly for the truthfulness, accuracy and completeness of the contents of this announcement.

The registration and custody procedures have been completed for the Non-public Issuance of New A Shares of Sinopec Oilfield Service Corporation (the “**Company**” or the “**Issuer**”) at China Securities Depository and Clearing Company Limited, Shanghai Branch on 25 January 2018. Considering that the lock-up period of 9,224,327,662 A Shares held by China Petrochemical Corporation has ended from 2 January 2018, for which the details are disclosed in the announcement of the Company in relation to the end of the lock-up period for A Shares issued under the Non-public Issuance dated 22 December 2017, for the convenience of the investors to understand the capital structure and the class of the shares of the Company before and after the Non-public Placement, the top ten shareholders and the capital structure of the Company before and after the Non-public Placement are disclosed as follows:

I. Top 10 Shareholders before the Non-public Placement

As of 15 January 2018, the top ten Shareholders of the Company are as follows:

Name of Shareholder	Number of Shares Held	Shareholding Percentage (%) of the total issued share capital	Type of Shares
China Petrochemical Corporation	9,224,327,662	65.22%	Tradable A Shares
Hong Kong Securities Clearing Company (Nominees) Limited ("HKSCC (Nominees) Limited")	2,086,835,496	14.76%	Tradable H Shares
CITIC Limited	1,035,000,000	7.32%	Tradable A Shares
Darry Asset Management (Hangzhou) Co., Ltd.	133,333,333	0.94%	Tradable A Shares
Donghai Fund-Xingye Bank-Huaxin Trust- Huizhi Investment No.47 Trust Plan	66,666,666	0.47%	Tradable A Shares
Donghai Fund-Xingye Bank-Huaxin Trust- Huizhi Investment No.49 Trust Plan	66,666,666	0.47%	Tradable A Shares
Beijing Harvest Yuanhe Investment Center (Limited Partnership)	53,089,910	0.38%	Tradable A Shares
Huaan Fund-Xingye Bank-China Foreign Economy and Trade Trust Co., Ltd.	13,333,300	0.09%	Tradable A Shares
Yunnan International Trust Co., Ltd. – Juxin No.9 Trust Plan	10,168,000	0.07%	Tradable A Shares
Honline Holdings Company Limited	8,000,000	0.06%	Tradable A Shares
Total	12,697,421,033	90.28%	-

II. Top 10 Shareholders after the Non-public Placement

After the registration of the New A Shares issued, the top ten Shareholders of the

Company are as follows:

Name of Shareholder	Number of Shares Held	Shareholding Percentage (%) of the total issued share capital	Type of Shares
China Petrochemical Corporation	9,224,327,662	65.22%	Tradable A Shares
	1,503,568,702	7.92%	A Shares subject to trading moratorium
Hong Kong Securities Clearing Company (Nominees) Limited (“HKSCC (Nominees) Limited”)	2,805,770,991	14.78%	Tradable A Shares
	2,595,786,987	13.67%	H Shares subject to trading moratorium
CITIC Limited	1,035,000,000	5.45%	Tradable A Shares
Darry Asset Management (Hangzhou) Co., Ltd.	133,333,333	0.70%	Tradable A Shares
Donghai Fund-Xingye Bank-Huaxin Trust- Huizhi Investment No.47 Trust Plan	66,666,666	0.35%	Tradable A Shares
Donghai Fund-Xingye Bank-Huaxin Trust- Huizhi Investment No.49 Trust Plan	66,666,666	0.35%	Tradable A Shares
Changjiang Pension Insurance Co.,Ltd. – Changjiang Shengshi Huazhang No.2 Community Pension Management Fund	23,148,854	0.12%	Tradable A Shares
Huaan Fund-Xingye Bank-China Foreign	13,333,300	0.07%	Tradable A

Name of Shareholder	Number of Shares Held	Shareholding Percentage (%) of the total issued share capital	Type of Shares
Economy and Trade Trust Co., Ltd.			Shares
China Construction Bank Corporation – Huaxia Xinghua Mixed Securities Investment Fund	9,368,500	0.05%	Tradable A Shares
Honline Holdings Company Limited	8,000,000	0.04%	Tradable A Shares
Total	1,457,080,972	92.09%	-

Note: After the A Shares Placement and H Shares Placement, apart from directly holding 10,727,896,364 A Shares, China Petrochemical Corporation indirectly holds 2,595,786,987 H Shares of the Company through Sinopec Century Bright Capital Investment Limited ("Century Bright Company"). The Shares held by Century Bright Company are accounted in the total Shares held by HKSCC (Nominees) Limited.

III. Shareholding Structure after the Completion of the Non-Public Placement

On 24 January 2018, the Company issued 2,595,786,987 New H Shares and 719,174,495 New H Shares to Century Bright Company and China Structural Reform respectively and upon the completion of the Non-public placement, the number of issued ordinary shares of the Company is 18,984,340,033 Shares. The shareholding structure before and after the Non-public Placement is as follows

Type of Shares	Before the Non-public Placement (As of 15 January 2018)		After the Non-public Placement	
	Number of shares	Percentage (%)	Number of shares	Percentage (%)
Shares not subject to trading moratorium	14,142,660,995	100.00%	14,861,835,490	78.28%
A Shares	12,042,660,995	85.15%	12,042,660,995	63.43%

Type of Shares	Before the Non-public Placement (As of 15 January 2018)		After the Non-public Placement	
H Shares	2,100,000,000	14.85%	2,819,174,495	14.85%
Shares subject to trading moratorium	0	0	4,122,504,543	21.72%
A Shares	0	0	1,526,717,556	8.04%
H Shares	0	0	2,595,786,987	13.67%
Total	14,142,660,995	100.00%	18,984,340,033	100.00%

By Order of the Board
Li Honghai
Secretary to the Board

Beijing, PRC, 29 January 2018

As at the date of this announcement, the Board of Directors comprises Mr. Jiao Fangzheng⁺, Mr. Sun Qingde[#], Mr. Zhou Shiliang[#], Mr. Li Lianwu⁺, Ms. Jiang Bo^{}, Mr. Zhang Huaqiao^{*} and Mr. Pan Ying^{*}.*

+ Non-Executive Director

Executive Director

** Independent Non-Executive Director*